



**ADVENTA BERHAD**

(Company No : 618533-M)

(Incorporated in Malaysia)

**THIRD QUARTER REPORT ENDED 31 JULY 2012**

**UNAUDITED CONDENSED CONSOLIDATED INCOME STATEMENTS**

	Note	Individual period		Cumulative period	
		Current year	Preceding year	Current year	Preceding year
		quarter	corresponding	quarter	corresponding
		31-Jul-2012	31-Jul-2011	31-Jul-2012	31-Jul-2011
		RM'000	RM'000	RM'000	RM'000
Revenue		108,504	103,577	318,948	314,065
Operating expenses		(102,033)	(99,693)	(300,149)	(301,354)
Net foreign exchange gain/(loss)		(325)	513	(2,321)	920
Other operating income		1,545	950	2,684	1,538
Operating profit	8	7,691	5,347	19,162	15,169
Finance costs		(2,346)	(2,341)	(6,511)	(5,599)
Profit before taxation	27	5,345	3,006	12,651	9,570
Income tax expenses	18	(167)	1,016	1,274	3,117
Profit for the period		5,178	4,022	13,925	12,687
Profit attributable to:					
Owners of the parent		5,156	4,017	14,013	12,656
Minority interests		22	5	(88)	31
Profit for the period		5,178	4,022	13,925	12,687
Earnings per share (sen):					
Basic	26	3.37	2.63	9.17	8.28
Diluted	26	N/A	N/A	N/A	N/A
Number of ordinary shares ('000)	26	152,786	152,786	152,786	152,786

The condensed consolidated income statements should be read in conjunction with the audited financial statements for the year ended 31 October 2011 and the accompanying explanatory notes attached to the interim financial statements.



**ADVENTA BERHAD**  
**(Company No : 618533-M)**  
**(Incorporated in Malaysia)**

**THIRD QUARTER REPORT ENDED 31 JULY 2012**

**UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME**

	Individual period		Cumulative period	
	Current year quarter	Preceding year corresponding quarter	Current year quarter	Preceding year corresponding quarter
Note	31-Jul-2012	31-Jul-2011	31-Jul-2012	31-Jul-2011
	RM'000	RM'000	RM'000	RM'000
Profit for the period	5,178	4,022	13,925	12,687
Other comprehensive income:				
Foreign currency translation	2,112	4,120	(1,405)	2,684
Total comprehensive income for the period	7,290	8,142	12,520	15,371
Total comprehensive income attributable to:				
Owners of the parent	7,268	8,137	12,608	15,340
Minorities interests	22	5	(88)	31
Total comprehensive income for the period	7,290	8,142	12,520	15,371

The condensed consolidated statements of comprehensive income should be read in conjunction with the audited financial statements for the year ended 31 October 2011 and the accompanying explanatory notes attached to the interim financial statements.



**ADVENTA BERHAD**

(Company No : 618533-M)

(Incorporated in Malaysia)

**THIRD QUARTER REPORT ENDED 31 JULY 2012**

**CONDENSED CONSOLIDATED STATEMENTS OF FINANCIAL POSITION**

		Unaudited As at 31-Jul-2012 RM'000	Audited As at 31-Oct-2011 RM'000
<b>ASSETS</b>			
<b>Non-current assets</b>			
Property, plant & equipment		254,392	250,333
Intangible assets		3,305	3,305
Long term bank deposits		-	2,400
Deferred tax assets		11,957	9,223
		269,654	265,261
<b>Current assets</b>			
Inventories		95,644	87,781
Trade and other receivables		91,340	85,810
Prepaid operating expenses		4,303	2,697
Tax recoverable		198	-
Cash and bank balances		21,651	13,386
		213,136	189,674
<b>TOTAL ASSETS</b>		482,790	454,935
<b>EQUITY AND LIABILITIES</b>			
<b>Current liabilities</b>			
Trade payables and other payables		35,067	44,859
Derivatives	25	527	1,119
Income tax payables		-	167
Loans and borrowings	22	98,342	93,401
		133,936	139,546
<b>Non-current liabilities</b>			
Loans and borrowings	22	116,991	96,617
Deferred tax liabilities		3,104	2,533
		120,095	99,150
<b>Total liabilities</b>		254,031	238,696



**ADVENTA BERHAD**

(Company No : 618533-M)

(Incorporated in Malaysia)

**THIRD QUARTER REPORT ENDED 31 JULY 2012**

**CONDENSED CONSOLIDATED STATEMENTS OF FINANCIAL POSITION**

	Unaudited As at 31-Jul-2012 RM'000	Audited As at 31-Oct-2011 RM'000
<b>Equity</b>		
Share capital	76,393	76,393
Share premium	43,026	43,026
Foreign exchange reserve	(10,576)	(9,171)
Retained profits	119,273	105,260
<b>Equity attributable to owners of the parent</b>	228,116	215,508
Minority interests	643	731
<b>Total equity</b>	228,759	216,239
 <b>TOTAL EQUITY AND LIABILITIES</b>	 482,790	 454,935
 Net assets per share (RM)	 1.50	 1.42

The condensed consolidated statements of financial position should be read in conjunction with the audited financial statements for the year ended 31 October 2011 and the accompanying explanatory notes attached to the interim financial statements.



**ADVENTA BERHAD**

(Company No : 618533-M)

(Incorporated in Malaysia)

**THIRD QUARTER REPORT ENDED 31 JULY 2012**

**UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY**

	Attributable to owners of the parent						Total equity RM'000
	Non-distributable			Distributable			
	Share capital RM'000	Share premium RM'000	Foreign exchange reserve RM'000	Retained profits RM'000	Total RM'000	Minority interests RM'000	
<b><u>Quarter ended 31 July 2011</u></b>							
At 01 November 2010	76,393	43,026	(10,757)	111,770	220,432	818	221,250
Total comprehensive income	-	-	2,684	12,656	15,340	31	15,371
Dividends	-	-	-	(10,695)	(10,695)	-	(10,695)
At 31 July 2011	<u>76,393</u>	<u>43,026</u>	<u>(8,073)</u>	<u>113,731</u>	<u>225,077</u>	<u>849</u>	<u>225,926</u>
<b><u>Quarter ended 31 July 2012</u></b>							
At 01 November 2011	76,393	43,026	(9,171)	105,260	215,508	731	216,239
Total comprehensive income	-	-	(1,405)	14,013	12,608	(88)	12,520
At 31 July 2012	<u>76,393</u>	<u>43,026</u>	<u>(10,576)</u>	<u>119,273</u>	<u>228,116</u>	<u>643</u>	<u>228,759</u>

The condensed consolidated statements of changes in equity should be read in conjunction with the audited financial statements for the year ended 31 October 2011 and the accompanying explanatory notes attached to the interim financial statements.



**ADVENTA BERHAD**

(Company No : 618533-M)

(Incorporated in Malaysia)

**THIRD QUARTER REPORT ENDED 31 JULY 2012**

**UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOW**

	Current year to date 31-Jul-2012 RM RM'000	Preceding year corresponding period 31-Jul-2011 RM RM'000
<b>Cash flows from operating activities</b>		
Profit before taxation	12,651	9,570
Adjustments for:		
Depreciation of property, plant and equipment	13,371	12,232
Gain on disposal of property, plant and equipment	-	367
Interest expenses	6,511	5,599
Interest income	(776)	(596)
Net unrealised foreign exchange loss/(gain)	23	(3,016)
Operating profit before working capital changes	31,780	24,156
Increase in inventories	(7,864)	(12,997)
Increase in receivables	(4,735)	(18,505)
Decrease in payables	(9,791)	(13,575)
Cash generated from/(used in) operations	9,390	(20,921)
Interest paid	(1,654)	(694)
Interest received	23	127
Taxes paid	(613)	(74)
Net generated from/(cash used) in operating activities	7,146	(21,562)
<b>Cash flows from investing activities</b>		
Purchase of property, plant and equipment	(17,430)	(28,216)
Proceeds from disposal of property, plant and equipment	-	858
Interest received	753	469
Net cash used in investing activities	(16,677)	(26,889)
<b>Cash flows from financing activities</b>		
Dividends paid	-	(10,695)
Net increase in borrowings	25,314	82,336
Interest paid	(4,857)	(4,905)
Net cash generated from financing activities	20,457	66,736
Effects of foreign exchange rate changes	(2,661)	2,987
Net increase in cash and cash equivalents	8,265	21,272
Cash and cash equivalents at beginning of financial period	13,386	41,555
<b>Cash and cash equivalents at end of financial period</b>	<b>21,651</b>	<b>62,827</b>
Cash and cash equivalents at end of financial period comprise:		
Cash and bank balances	18,036	20,690
Fixed deposits with licensed banks	3,615	42,137
	<b>21,651</b>	<b>62,827</b>

The condensed consolidated statements of cash flow should be read in conjunction with the audited financial statements for the year ended 31 October 2011 and the accompanying explanatory notes attached to the interim financial statements.